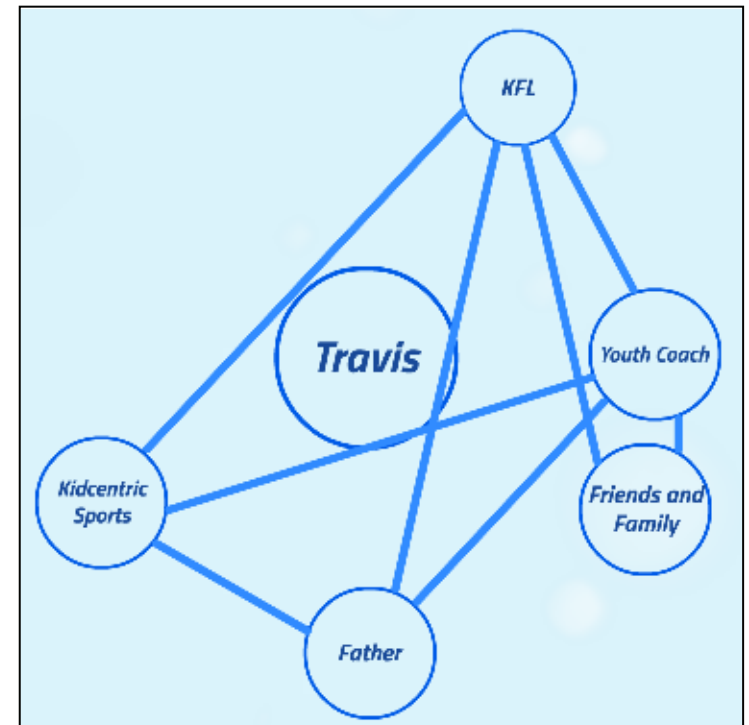
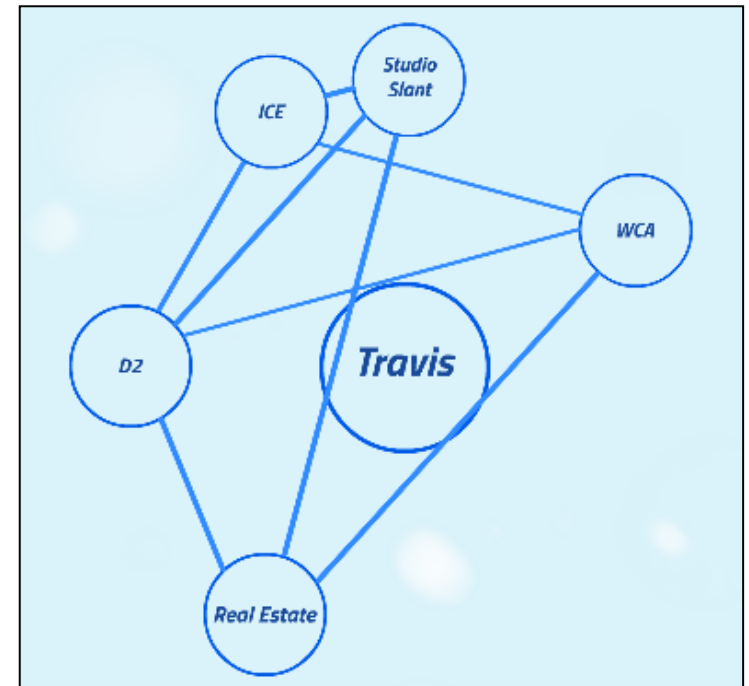


Intentional Congruence



dynamicDIRECTIONS®
Building on Extraordinary Life and Practice for Financial Advisors

Everything you do should connect with everything else you do.



Intentional Congruence

Fill in the roles you play in your life and draw lines between the circles that connect. Beside each circle, score your current satisfaction and desired satisfaction with each area from 1-10 (10 is highest).

The diagram consists of seven light blue circles arranged in a circular pattern. Each circle has a horizontal line across its center. To the left and right of each circle are two horizontal lines for writing. The circles are intended to be connected by lines representing roles in life.

Intentional Congruence

Now, pick the most important area and write it in the center. See how it connects with your other roles. Beside each circle, score your current satisfaction and desired satisfaction with each area.

The diagram consists of seven light blue circles arranged in a circular pattern. Each circle has a horizontal line drawn across its center. To the left or right of each circle are two horizontal lines for writing. The top circle has lines to its right. The middle-left circle has lines to its left. The middle-right circle has lines to its right. The bottom-left circle has lines to its left. The bottom-right circle has lines to its right. The bottom-most circle has lines below it.

Intentional Congruence

Determine action items to make a difference in each area by listing the specific action, the deadline and who else needs to be involved. Make copies of this page for each role you listed in your circles.

Specific area: _____

DIFFERENT/BETTER	BY WHEN?	WHO ELSE IS INVOLVED?