



MMH Consulting

- Don't know how to leverage staff to enable more production?
- Do you know you need help with systems, but you are not sure what or how?
- Do you feel your increased productivity level has maxed out your staff and systems?
- Have you recently had staff turnover?

Turn to a specialist to create the most profitable support system for your business!



Meredith McNulty Herr has over 13 years of experience supporting financial advisors and their team members in the area of practice management. She specializes in creating systems to contact clients consistently, prepare for appointments as well as processing business and follow up items. She is dedicated to leading your team members to become more efficient and effective with your work flow and business infrastructure.

Practice Management Consulting

Proven success in building an efficient practice structure for business growth.

Specializing in:

New or Experienced Staff Education

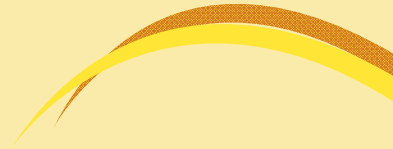
Training available on role perception, practice or industry knowledge, as well as Ameriprise software.

Practice Management Assessments

Assess the workflow of your practice share ideas and implement changes to streamline and ensure efficiency.

Staff role identification and hiring

Assess roles needed for your practice, job descriptions, ad placement, interview assistance.



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